Product Bundles

A bundle is a product with optional features or components that you want to include on a single quote line.

A bundle product contains several records.

* A bundle parent: The parent product is the bundle itself.
* Options: These products in the bundle contribute to the bundle price. You can consider these children of the bundle parent. An option doesn’t contribute to the bundle price if you select its Bundled checkbox.
* Features: A feature is a group of options. You can use the Min Options and Max Options fields to define selection restrictions for objects in the same feature, such as “pick one or more” or “pick 3 of 5.”
* Option constraints: Use constraints to control how users select options together.
* Configuration attribute: A field and picklist shown above or below the list of product options. This field targets all options containing the same field and applies its value to all those fields.

First, choose a product to represent your parent, and at least one product to represent a bundle option. After you create your options, features, and constraints, associate them to the parent via related lists on the parent product record.

Note

NOTE Bundles can't contain both products with a subscription type of Evergreen and products with a subscription type of Renewable. Products with a subscription type of Evergreen/Renewable can't be bundled.

Example

EXAMPLE

Your company sells an IT Professional Pack containing a customizable laptop and related hardware. You structure the IT Professional Pack bundle this way.

Parent: IT Professional Pack

* Feature: Computers
  + Option: Business Laptop
  + Option: Laser Printer
* Feature: Peripherals
  + Option: US Keyboard
  + Option: UK Keyboard
  + Option: Mouse
  + Option: HDMI Display
* Feature: Printing
  + Option: Toner Cartridge
  + Option: Maintenance Kit
  + Option: Letter Paper
  + Option: A4 Paper
* Feature: Networking
  + Option: Wireless Router
  + Option: Wireless Access Point
  + Option: Wireless Installation